

# **ST. VRAIN LAKES METROPOLITAN DISTRICT NOS. 1, 3 & 4**

## **NOTICE OF SPECIAL MEETING AND AGENDA**

<b><u>Board of Directors</u></b>	<b><u>Office</u></b>	<b><u>Term Expiration</u></b>
Christopher Bremner	President	May 2025
Brandon Curiel	Assistant Secretary	May 2027
Lyndsey Paavilainen	Secretary	May 2027
Neil Simpson	Treasurer	May 2025
Anastasia Urban	Assistant Secretary	May 2027

**Date: September 4, 2024 (Wednesday)**

**Time: 4:00 P.M.**

**Place: The Cove, 12636 Lake Terrace St. Firestone, CO 80504, and via teleconference**

Please click the link below to join the webinar:

<https://us02web.zoom.us/j/86705826195?pwd=xCVPIWyhmoGGyR1lVBPOryxGcrz0x5.1>

Webinar ID: 867 0582 6195; Passcode: 572430

Telephone: 1 669 444 9171; OR 1 719 359 4580

### **I. ADMINISTRATIVE ITEMS**

- A. Call to Order.
- B. Declaration of Quorum/Director Disclosure of any Potential Conflicts of Interest.
- C. Approval of Agenda.
- D. Public Comment. (Limited to 3-Minutes Per Person).
- E. Director Comment.

### **II. CONSENT AGENDA**

- A. Approval of Minutes – July 9, 2024, Regular Meeting

### **III. FINANCIAL ITEMS**

- A. Conduct Public Hearing on 2024 Amended Budget
  - a. Consider Adoption of Resolution Amending 2024 Budget (**enclosure**)

### **IV. LEGAL ITEMS**

- A. Consider Approval of Amended and Restated Joint Annual Administrative Resolution (2024) (**enclosure**)

**V. BOND ISSUANCE**

- A. Consider and make a final determination to issue indebtedness consisting of its Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2024A and its Subordinate Limited Tax General Obligation Bonds, Series 2024B, in a maximum aggregate original principal amount of \$55,400,000, which amount is subject to increase or decrease as determined by the Board or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution authorizing the issuance of such indebtedness; authorizing a Senior Indenture of Trust, a Subordinate Indenture of Trust, a Bond Purchase Agreement, a Senior Capital Pledge Agreement, a Subordinate Capital Pledge Agreement, and a Continuing Disclosure Agreement, and other related documents, approving, ratifying, and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (No. 4) (**enclosure**)
  
- B. Consider Approval of Resolution approving the Senior Capital Pledge Agreement to be entered into by and among St. Vrain Lakes Metropolitan District No. 3 and District No. 4 in connection with the Issuance by St. Vrain Lakes Metropolitan District No. 4 of Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2024A, and the Subordinate Capital Pledge Agreement to be entered into by and among St. Vrain Lakes Metropolitan District No. 3 and District No. 4 in connection with the issuance by St. Vrain Lakes Metropolitan District No. 4 of Subordinate Limited Tax General Obligation Bonds, Series 2024B, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Pledge Agreements; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions (No. 3) (**enclosure**)

**VI. DIRECTOR ITEMS**

**VII. OTHER MATTERS**

**VIII. ADJOURNMENT**

***\*\*\*The next Regular Meeting is scheduled for October 8, 2024\*\*\****